

COMMON BID CUM APPLICATION FORM	RAJPUTANA INDUSTRIES LIMITED – INITIAL PUBLIC OFFER – R Registered & Corporate Office: F-269-B, Road No. 13, VKIA, Jaipur Rajasthan 302013 India Tel: +91 9588841031, Email: cs@rajputanaindustries.com Website: www.rajputanaindustries.com CIN: U31909RJ2011PLC035485	FOR RESIDENT INDIAN, QIB, ELIGIBLE NRI's AND APPLYING ON A NON-REPATRIATION BASIS



To  
THE BOARD OF DIRECTORS  
RAJPUTANA INDUSTRIES  
LIMITED

100% BOOK BUILT ISSUE

ISIN: INE0PCU01012

Bid Cum  
Application  
Form No.

SYNDICATE MEMBER'S STAMP & CODE	BROKERS/SCSB/CDP/RTA STAMP & CODE
SUB SYNDICATE/SUB AGENT STAMP & CODE	ESCROW BANK/SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER	
Mr./ Ms.	
Address	
Email	
Tel. No (with STD code)/Mobile	
2. PAN SOLE / FIRST BIDDER	

3. BIDDERS DEPOSITORY ACCOUNTS DETAILS	NSDL	CDSL
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For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

4. BID OPTIONS (Only Retail individual Bidders can BID at "Cut-Off"). Price Band: ₹ 36 to ₹ 38		5. Category	
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 3000 Equity Shares)	Price per Equity Share (₹) / "Cut-off" (Price in multiple of ₹ 1/- only) (In Figures)	
		Bid Price	Retail Discount
Option 1	8 7 6 5 4 3 2 1	Net Price	Cut - Off (Please ✓ tick)
(OR) Option 2			
(OR) Option 3			

6. INVESTOR STATUS	
<input type="checkbox"/>	Individuals - IND
<input type="checkbox"/>	Non - Residents Indians - NRI (Non-Repatriation Basis)
<input type="checkbox"/>	Hindu Undivided Family* - HUF
<input type="checkbox"/>	Bodies Corporate - CO
<input type="checkbox"/>	Banks & Financials Institutions - FI
<input type="checkbox"/>	Mutual Funds - MF
<input type="checkbox"/>	National Investment Funds - NIF
<input type="checkbox"/>	Insurance Funds - IF
<input type="checkbox"/>	Insurance Companies - IC
<input type="checkbox"/>	Venture Capital Funds - VC
<input type="checkbox"/>	Alternative Investment Funds - AIF
<input type="checkbox"/>	Others (Please Specify) - OTH

\*HUF Should apply only through Karta (Application by HUF would be treated on par with Individuals)

7. PAYMENT DETAILS (IN CAPITAL LETTERS)		PAYMENT OPTION: FULL PAYMENT <input type="checkbox"/> PART PAYMENT <input checked="" type="checkbox"/>	
Amount Blocked (₹) in figures		(₹) in words	
ASBA BANK A/c No.			
Bank Name & Branch			
OR			
UPI ID			

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFER'S ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE / FIRST BIDDER	8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	SYNDICATE MEMBER/BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
Date: .....	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
	1) .....	
	2) .....	
	3) .....	

TEAR HERE



RAJPUTANA INDUSTRIES LIMITED  
INITIAL PUBLIC OFFER - R

Acknowledgement Slip for Syndicate / Registered Broker/SCSB/CDP/RTA

Bid Cum Application  
Form No.

DP ID / CL ID	
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PAN of Sole / First Bidder	
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Amount Blocked (in figures)	Bank Name & Branch
ASBA Bank A/c No./UPI Id	
Received from Mr./Ms./M/s.	
Telephone / Mobile	Email

Stamp & Signature of SCSB Branch
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TEAR HERE

Rajputana Industries Limited - R	Option 1	Option 2	Option 3	Stamp & Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA	Name of Sole / First Bidder
	No. of Equity Shares				
	Bid Price				
	Amount Blocked (₹)				
ASBA Bank A/c No. / UPI Id: _____ Bank Name & Branch: _____					Acknowledgment Slip for Bidder
Bid Cum Application Form					

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

1 RAJPUTANA INDUSTRIES LIMITED

**IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS  
DATED July 23, 2024 (THE “RHP”). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP  
BIDDER’S UNDERTAKING FOR CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT BID APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of RHP filed with the Registrar of Companies Jaipur (the “RoC”) dated July 23, 2024, General Information Document for Investing in Public Issues (“GID”) and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Issue up to my/ our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. I/We hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID as mentioned in the Bid Cum Application Form, as the case may be. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of QIB Bidders, only (i) the SCSBs (for Bids other than the Bids by Anchor Investors) and (ii) the Book Running Lead Manager (the “BRLM”) and their affiliated Syndicate Member / Sub – Syndicate member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorize the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of this Issue. I/We confirm that I/we have read the RHP and that my/our investment decision is based solely on the RHP, as applicable.

**I/WE CONFIRM THAT:** EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) Resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO Account on non-repatriation basis. I/We represent, warrant, acknowledge and agree with the Company and the Managers as follows: (A) I/we have received a copy of the RHP and have read it and our investment decision is based solely on the RHP; (B) I/we have read and agree to the representations, warranties, acknowledgements and agreements contained in the section entitled “*Issue Procedure*”, “*Terms of the Issue*” and “*Other Regulatory and Statutory Approvals*” of the RHP. I/we and any person I/we represent or the accounts on whose behalf I/we are purchasing the Equity Shares confirm that (A) I/we understand that the Equity Shares have not been and will not be registered under the Securities Act and may not be Issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws, and (B) I/we are not an affiliate of the Company or a person acting on behalf of such affiliate. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

**FOR QIB BIDDERS:** I/We confirm that the Bid size/maximum Equity Shares applied for by me/us do not exceed the relevant regulatory approvals/limits. I am/We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India (“SEBI”) or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) and as disclosed in the RHP, I/we authorise (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Issue or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Issue shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band. I/We hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Issue for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see “*Issue Procedure*” on page 338 of the RHP.

**INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM**

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an ‘indication to make an Issue’ during the Bid/ Issue period by a Bidder and not ‘an Issue’.
- The first Bidder, should mention his/her PAN allotted under the Income Tax Act, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by persons who are exempt from the requirement of obtaining/specifying their PAN for transacting in the securities market and by persons residing in Sikkim, the Bidders, or in the case of Bids in joint names, the first Bidder (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. **Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above.**
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with depository participants to be used, among other things, for Allotment, technical rejections or unblocking of ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders sole risk and neither the Syndicate or the Registered Brokers or the Registrar to the Issue or RTAs /CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The face value of Equity Shares is Rs.10/- each. The Price Band and minimum Bid Lot size, have been decided by the Company in consultation with the Book Running Lead Managers and will be advertised in all editions of **Financial Express**, English national daily newspaper and all editions of **Jansatta**, Hindi national daily newspaper and all edition of **Business Remedies**, the regional newspaper in Hindi (Hindi also being the regional language of Jaipur, where our registered office is located), each with wide circulation, at least two (2) Working Days prior to the Bid/ Issue Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and have been made available to the NSE of India Limited (“NSE” referred to as the “**Stock Exchange**”) for the purpose of uploading on its websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid/ Issue Period will be extended for at least three (3) additional Working Days after revision of Price Band subject to the Bid/ Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the Managers and on the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.
- Maximum and Minimum Application Size:** In case of Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed Rs.200,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds Rs.200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.
- Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- “Cheques/Demand Drafts/Cash/stock invest/money orders/postal orders will not be accepted”.** NRI Bidders Bidding on a non-repatriation basis by using Resident Bid cum Application Form are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the NRI Bidders Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or CRTAs or Registered Brokers from the Bidding Centres. Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where the Bid cum Application Forms will be deposited by the Designated Intermediaries.

- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
- QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UI/OC No. 127/2021-22 dated December 09,2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05,2022.
- UPI Bidders using UPI Mechanism-**
  - Please ensure that your Bank is offering UPI facility for Public Issues
  - Please mention UPI Id clearly in CAPITAL LETTERS only
  - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43) respectively, as updated from time to time.
  - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
  - UPI Id cannot exceed 45 characters.
  - Please ensure that you are using your UPI Id only and not the UPI of any third party.
  - UPI Bidders using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see “*Issue Procedure*” on page 338 of the RHP.

- Only the first Bidder is required to sign the Bid cum Application Form/ Bid Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidder undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** (a) Bids must be made only in the prescribed Bid cum Application Form; (b) Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Sub-Syndicate/ Registered Broker, CDPs, CRTAs, and/or SCBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and (c) Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID and Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID and Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.
- You will be sent the RHP either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This common Bid cum Application Form is being Issued to you (i) confirm that the representations, warranties, agreements and acknowledgement set out in “*Other Regulatory and Statutory Approvals*” and “*Issue Procedure*” on pages 311 and 338 respectively of the RHP and (ii) agree to be abide by (1) this Common Bid cum Application Form and (2) the RHP, together with the terms and conditions contained therein.

**Note:** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is available on the websites of the BRLM and the Stock Exchange.

-----TEAR HERE-----

COMPANY CONTACT DETAILS		REGISTRAR CONTACT DETAILS
<b>RAJPUTANA INDUSTRIES LIMITED</b> CIN No: U31909RJ2011PLC035485 Registered & Corporate Office : F-269-B, Road No. 13, VKIA, Jaipur Rajasthan 302013 India Tel. No.: +91 9588841031 E-mail: <a href="mailto:cs@rajputanaindustries.com">cs@rajputanaindustries.com</a> Website: <a href="http://www.rajputanaindustries.com">www.rajputanaindustries.com</a> Contact Person: Sonal Jain, Company Secretary and Compliance Officer.		<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No, S-2, 6th Floor, Pinnacle Business Park Mahakali Caves Road, Next to Ahura Centre Andheri (East), Mumbai - 400093 Tel No.: +91 022-62638200; Fax No.: +91 022-62638299 Email: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Contact Person: Mr. Jibu John SEBI Registration Number: INR000001385
2	<b>RAJPUTANA INDUSTRIES LIMITED</b>	



Bid Cum  
Application  
Form No.



**IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)  
BIDDERS UNDERTAKING FOR REVISION FORM**

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Bid Revision Form, in case any of the details of my existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

**INSTRUCTIONS FOR FILLING UP THE REVISION FORM**

- Name of Sole/ First Bidder should be exactly the same as it appears in the depository records.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Net Price, i.e., Bid Price, less discount offered, if any, to Bidder's category. Total amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.  
**Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount less discount, if any, plus additional payment does not exceed Rs. 200,000/- if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount less discount, if any, plus additional payment) exceeds Rs. 200,000/-, the Bid will be considered for allocation under the non-Institutional category in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for shall be adjusted downwards for the purpose of Allotment, such that no additional payment would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. (i) In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the first Bidder is required to sign the Bid cum Application Form/ Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Applicants applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Applicants using UPI Mechanism -**
    - Please ensure that your Bank is offering UPI facility for Public Issue.
    - Please mention UPI Id clearly in CAPITAL LETTERS only
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
    - UPI Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 338 of the RHP.
- Other Instructions: (a) Revision to Bids must be made only in the prescribed Revision Form, as applicable. (b) Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Members/Sub-Syndicate/SCSBs/Collecting Agents/Registered Brokers/RTA/CDP will not be liable for errors in data entry due to incomplete or illegible Revision Forms. (c) Ensure that Acknowledgement slip for your Bid has and any other applicable documents in support of the revision are attached with the Revision Form; and (d) Bidders shall only be required to issue instructions to block the revised the amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

ISSUE STRUCTURE						
Particulars	Market Maker Reservation Portion	Eligible Employees Reservation Portion	Shera Energy Limited Shareholders Reservation Portion <sup>(i)</sup>	QIBs	Non – Institutional Bidders	Retail Individual Bidders
<b>Number of Equity Shares available for allocation<sup>(ii)</sup></b>	Up to 3,60,000 Equity Shares	Up to 30,000 Equity Shares	Up to 3,00,000 Equity Shares	Not More Than 26,85,000 Equity Shares	Not Less Than 900000 Equity Shares	Not Less Than 2010000 Equity Shares
<b>Percentage of Issue Size / Net Issue available for allocation</b>	Not more than 5% of the Issue Size	The Employee Reservation Portion shall constitute not exceeding 5% of the Post Issue Paid-up Share Capital of our Company.	The Shera Energy Limited Shareholders Reservation Portion shall constitute not more than 10% of the Issue Size.	Not more than 50% of the Net Issue being available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion.	Not Less Than 15% of Net Issue shall be available for allocation.	Not Less Than 35% of Net Issue Size
<b>Basis of Allotment</b>	Firm Allotment	Allotment to each Eligible Employee shall not be more than Rs. 2,00,000. In case of under-subscription in the employee reservation portion, the unsubscribed portion may be allotted on a proportionate basis, for a value in excess of Rs. 2,00,000, subject to the total allotment to an employee not exceeding Rs. 5,00,000. Subsequent under-subscription, if any, in the Employee Reservation Portion shall be added back to the Net Issue.	Proportionate	Proportionate as follows (excluding the Anchor Investor Anchor Investor Portion): (a) Up to 57,000 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) Up to 10,74,000 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion (of up to 16,11,000 Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price.	Allotment to each Non-Institutional Bidder shall not be less than the Minimum NIB Application Size, subject to the availability of Equity Shares in the Non- Institutional Portion, and the remaining, Equity Shares, if any, shall be allotted on a proportionate basis. For details, see "Issue Procedure" beginning on page 338.	Allotment to each Retail Individual Bidder shall not be less than the maximum Bid lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be allotted on a proportionate basis. For details, see "Issue Procedure" beginning on page 338.
<b>Mode of Application</b>	Only through the ASBA Process	Bids Up to Rs. 5 lacs can be made through UPI or ASBA process	ASBA only (including the UPI mechanism)	Only through the ASBA process (except for Anchor Investors, if applicable)	Bids Up to Rs. 5 lacs can be made through UPI or ASBA process and bids above Rs. 5 Lacs shall only through ASBA Process only.	
<b>Minimum Bid Size</b>	3000 Equity Shares	3000 Equity Shares of Face Value of Rs. 10/- each.	3000 Equity Shares of Face Value of Rs. 10/- each.	Such number of Equity Shares in multiple of 3000 Equity Shares such that Bid Amount exceeds Rs. 2,00,000/-	Such number of Equity Shares in multiple of 3000 Equity Shares such that Bid Amount exceeds Rs. 2,00,000 /-	3000 Equity Shares and in multiples of 3000 Equity Shares thereafter
<b>Maximum Bid Size</b>	Such number of Equity Shares in multiples of 3000 Equity Shares so that the Bid Amount does not exceed the market maker reservation	Such number of Equity Shares in multiples of 3000 Equity Shares so that the Bid Amount does not exceed Rs. 5,00,000/-	Such number of Equity Shares in multiples of 3000 Equity Shares so that the maximum bid amount by each eligible Shera Energy Shareholder does not exceed Rs. 2,00,000/-	Not exceeding the size of the Issue, subject to limits as applicable to the Bidder.	Not exceeding the size of the Issue, subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiple of 3000 Equity Shares so that the Bid Amount does not exceeds Rs. 2,00,000 /-
<b>Mode of Allotment</b>	Compulsorily in Dematerialized mode					
<b>Trading Lot</b>	3000 Equity Shares, however the market maker may accept odd lots, if any, in the market as required under the SEBI (ICDR) Regulations, 2018.	3000 Equity Shares and in multiples thereof.	3000 Equity Shares and in multiples thereof.	3000 Equity shares and in multiple thereof	3000 Equity Shares and in multiples thereof	3000 Equity Shares and in multiples thereof
<b>Terms of Payment</b>	In case of Anchor Investors, if applicable: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids <sup>(2)</sup> In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form.					

- If the Bid is submitted in joint names, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the depository account held in joint names. The signature of only the First Bidder would be required in the Bid cum Application Form and such First Bidder would be deemed to have acted on behalf of the joint holders. Bidders will be required to confirm and will be deemed to have represented to our Company, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.
- Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Form, provided that any difference between the price at which Equity Shares are allocated to the Anchor Investors and the Anchor Investor Issue Price, shall be payable by the Anchor Investor Pay-In Date as mentioned in the CAN.

-----TEAR HERE-----

	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
<ul style="list-style-type: none"> <li>In case of queries related to allotment/ credit of Allotted equity shares, the Bidders should contact Registrar to the Issue.</li> <li>In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.</li> <li>In case of queries related to upload of Bids submitted to the Syndicate Member / Registered Broker/DP/RTA/Collecting Agent the Bidders should contact the relevant intermediaries.</li> <li>For UPI related queries, investors can contact NPCI at the toll-free number- 18001201740 and Mail Id: <a href="mailto:ipo.upi@npci.org.in">ipo.upi@npci.org.in</a>.</li> </ul>	<b>RAJPUTANA INDUSTRIES LIMITED</b> <b>CIN NO:</b> U31909RJ2011PLC035485 <b>Registered &amp; Corporate Office :</b> F-269-B, Road No. 13, VKIA, Jaipur Rajasthan 302013 India <b>Tel. No.:</b> +91 9588841031 <b>E-mail:</b> <a href="mailto:cs@rajputanaindustries.com">cs@rajputanaindustries.com</a> <b>Website:</b> <a href="http://www.rajputanaindustries.com">www.rajputanaindustries.com</a> <b>Contact Person:</b> Sonal Jain, Company Secretary and Compliance Officer.	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> <b>Office No, S-2, 6th Floor, Pinnacle Business Park Mahakali Caves Road, Next to Ahura Centre Andheri (East), Mumbai - 400093</b> <b>Tel No.:</b> +91 022-62638200; Fax No.: +91 022-62638299 <b>Email:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>Contact Person:</b> Mr. Jibu John <b>SEBI Registration Number:</b> INR000001385